

MyMoney™

SECURITIES LIMITED

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To
BSE Limited,
Corporate Relationship Department,
First Floor, New Trading Ring,
Rotunda Building, P.J.Tower
Dalal Street,
Mumbai- 400001

Date : 14.02.2022

BSE Scrip Code: 538862

Dear Sir/Madam

Sub: Statement of Deviation or Variation under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below the Statement of Deviation or Variation reviewed by the Audit Committee and Board of Directors of the Company at their respective meeting held today, Monday, 14th February 2022.

a. Deviation in the use of proceeds from the objects stated in the offer document or explanatory statement to the notice of the General Meeting:

As per reviewed by the Audit Committee there is no deviation in the use of proceeds from the objects stated in the explanatory statement to the notice of the General Meeting.

b. Category wise variation :

The amounts raised through Preferential allotment of Equity Shares and Fully Convertible Warrants ("FCW") converted into Equity till 31st December 2021 has not been fully utilized and the funds unutilized are hereunder mentioned :

Particulars	Amounts in INR Lakhs
Issue of Fully Convertible Warrants ("Warrants") converted into Equity on Preferential Basis (33,00,000 warrants at an issue price at Rs.12/-)	396
Funds raised through Preferential Issue of Warrants. (The Company has received subscription	99

Mumbai Off. :

5th Floor, Gopal Mansion, Cinema Road (Behind Metro Cinema),
Dhobi Talao, Mumbai - 400 020 Phone : +91-22-2201 3996



money for warrants @25% of the issue price Rs.12/-)	
Utilization of Funds (The Company has fully utilized the subscription money received towards the Preferential Issue of the Warrants for the purpose of opening of new branch/branches, Marketing through Online and Offline modes, further investments and Working Capital requirements and other general corporate purposes.	99
Balance	NIL

Particulars	Amounts in INR Lakhs
Issue of Equity Shares on Preferential Basis (35,00,000 Equity shares at an issue price at Rs.12/-)	420
Utilization of Funds (The Company has utilized the subscription money received towards the Preferential Issue of the Warrants for the purpose of opening of new branch/branches, Marketing through Online and Offline modes, further investments and Working Capital requirements and other general corporate purposes.	183.27625
Balance	236.72375

Request you to kindly take the above information on record.

Thanking you

Yours Faithfully

For & Behalf of My Money Securities Limited



Sanjai Seth



Whole Time Director

DIN : 00350518

Name of the Company	My Money Securities Limited
Mode of Fund Raising	Preferential Allotment of Equity Shares and Fully Convertible Warrants (FCW) convertible into Equity Shares
Date of Raising Funds	11 October 2021
Amount Raised	Equity Shares Rs.4,20,00,000/- Fully Convertible Warrants Converted into Equity (25% of the issued price @Rs.12 is raised): Rs.99,00,000/-
Report filed for Quarter ended	31 December 2021
Monitoring Agency	NO
Monitoring Agency Name, if applicable	NA
Is there a Deviation / Variation in use of funds raised	NO
If yes, whether the same is pursuant to change in terms of a contract or objects, which was approved by the shareholders	NA
If Yes, Date of shareholder Approval	NA
Explanation for the Deviation / Variation	NA
Comments of the Audit Committee after review	There is no deviation/ variation in the utilization of funds against the stated objects.
Comments of the auditors, if any	Not Applicable
Objects for which funds have been raised and where there has been a deviation, in the following table	
Original Object	For the purpose of opening of new branch/branches, Marketing through Online and Offline modes, further investments and Working Capital requirements and other general corporate purposes.
Modified Object, if any	NOT MODIFIED
Original Allocation	Rs.5,19,00,000/-
Modified allocation, if any	NA
Funds Utilised	Rs.2,82,27,625



Amount of Deviation/Variation for the quarter according to applicable object	NO DEVIATION
Remarks,if any	NA

Deviation or variation could mean:

- (a) Deviation in the objects or purposes for which the funds have been raised or
- (b) Deviation in the amount of funds actually utilized as against what was originally disclosed or
- (c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc

Name of Signatory

Sanjai Seth



Designation

Whole Time Director