

## NOTICE

**NOTICE** is hereby given that the 30<sup>th</sup> Annual General Meeting of My Money Securities Limited will be held on Sunday 26<sup>th</sup> September, 2021 at 12.30 P.M. through Video Conferencing ("VC") / Other Audio Visual Means ("OAVM") to transact the following business:

### **AS ORDINARY BUSINESS:**

1. To receive, consider and adopt the Audited Financial Statements of the Company for the financial year ended March 31, 2021, including the audited Balance sheet as at March, 31, 2021, the statement of Profit and Loss for the year ended on that date and the reports of the Board of Directors and Auditors thereon.
2. To appoint Statutory Auditor and to fix their remuneration and in this regard to consider, and if thought fit, to pass with or without modification(s) the following resolution as an Ordinary Resolution:

**"RESOLVED THAT** pursuant to provision of Section 139 and 141 of the Companies Act, 2013, read with Companies (Audit and Auditors) Rules, 2014, and Regulation 18, 36(5) of Securities and Exchange Board of India (Listing Obligations and Disclosure requirements) Regulations, 2015, any other applicable provisions, if any, of the Act, (including any statutory modifications or re-enactment thereof for the time being in force in India) and pursuant to the recommendation made by the Audit Committee, **M/s SHARMA GOEL & CO. LLP, Chartered Accountants**, be and are hereby appointed as the Statutory Auditor of the Company to hold office from the conclusion of this Annual General Meeting till the conclusion of 35<sup>th</sup> Annual General Meeting of the company to be held in the year 2026.

**FURTHER RESOLVED THAT** the Board or its committee be and is hereby authorized to fix such remuneration of the Auditor as mutually agreed, and reimbursement of all out-of-pocket expenses as may be incurred in connection with the audit of the accounts of the Company."

3. To appoint a Director in place of Mrs. Rajni Seth (DIN: 00350604) who retires by rotation and being eligible offers herself for the re-appointment.

### **AS SPECIAL BUSINESS:**

4. **To Re-appoint Mr. Sanjai Seth (DIN: 00350518) as Whole – Time Director**

To consider and thought fit, to pass with or without modification(s) the following resolution as Special Resolution;

**"RESOLVED THAT** pursuant to recommendations of the nomination & remuneration committee and approval of Board and subject to the provisions of section 196, 197, 198 and 203 of Companies Act, 2013 read with Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 and Schedule V of Companies Act, 2013 (including any statutory modification(s) or re-enactment thereof, approval of members of the company be and is hereby accorded to re-appoint Mr. Sanjai Seth (DIN: 00350518) as Whole-Time Director of the company with effect from November 01, 2021 to October 30, 2026 and payment of salary, commission and perquisites (hereinafter called remuneration) upon the terms and conditions as mentioned in detail in the Explanatory Statement attached hereto, which is hereby agreed and sanctioned by the board of directors and to vary the terms and conditions of re-appointment, if required, in such manner as may be agreed between the board and Mr. SANJAI SETH.

**FURTHER RESOLVED THAT** the total remuneration payable to Mr. SANJAI SETH shall not exceed the overall limit of total managerial remuneration as specified in section 197 of Companies Act, 2013 or such other limits as may be prescribed from time to time.

**FURTHER RESOLVED THAT** Board of the company be and is hereby authorized to do all such acts, deeds and things and to file necessary documents, intimations and forms with Registrar of Companies and other regulatory authorities and/or to delegate all or any of its power(s) herein conferred to any committee of Directors to give effect to the said resolution."

5. **Issuance of Equity Shares on Preferential Basis to the Persons Belonging to Promoter and Non-promoter Category**

To consider and if thought fit, to pass the following resolution as a **Special Resolution**:

**"RESOLVED THAT** pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of

the Companies Act, 2013 (hereinafter referred to as the “Act”) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended and other relevant rules made there under (including any statutory modification(s) thereto or re-enactment thereof for the time being in force), enabling provisions in Memorandum and Articles of Association of the Company, provisions of the uniform listing agreement entered into by the Company with BSE Limited where the shares of the Company are listed (“Stock Exchange”), and in accordance with the guidelines, rules and regulations of the Securities and Exchange Board of India (“SEBI”), as amended including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, and in accordance with other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by the Ministry of Corporate Affairs, SEBI and / or any other competent authorities, and subject to the approvals, consents, permissions and / or sanctions, as may be required from the Government of India, SEBI, Stock Exchange(s) and any other relevant statutory, regulatory, governmental authorities or departments, institutions or bodies and subject to such terms, conditions, alterations, corrections, changes, variations and / or modifications, if any, as may be prescribed by any one or more or all of them in granting such approvals, consents, permissions and / or sanctions and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall be deemed to include any Committee, which the Board has constituted or may hereafter constitute, to exercise one or more of its powers, including the powers conferred hereunder), **consent of the members of the Company be and is hereby accorded to the Board** to create, issue, offer and allot, on a preferential basis, **up to 35,00,000 (Thirty Five Lakh) Equity Shares** of face value of Rs.10/- (Rupees Ten Only) each, fully paid up, for cash, to be issued at a price of **Rs. 12/- (Rupees Twelve Only) per Equity Share**, determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, for an aggregate amount of **up to Rs. 4,20,00,000/- (Rupees Four Crore Twenty Lakh Only)**, on such further terms and conditions as may be finalized by the Board of Directors, to the below mentioned persons (“Proposed Allottees”):

Sr. No.	Name of proposed allottee	Category	No. of Equity Shares
1.	Mr. Sanjai Seth	Promoter	9,00,000
2.	Mr. Vikas Seth	Promoter	4,00,000
3.	Camco Commodities Private Limited	Promoter Group	4,00,000
4.	My Money Technologies Private Limited	Promoter Group	4,00,000
5.	Mehak Infracon (P) Limited	Public	8,00,000
6.	Yukti Securities (P) Limited	Public	5,00,000
7.	IT&T Entertainment Services (P) Limited	Public	1,00,000
	<b>Total</b>		<b>35,00,000</b>

**RESOLVED FURTHER THAT** the “Relevant Date”, as per the SEBI ICDR Regulations, as amended up to date, for the determination of issue price of Equity Shares is Friday, August 27, 2021, being the date 30 days prior to the date of Annual General Meeting to be held on Sunday, September 26, 2021.

**RESOLVED FURTHER THAT** the aforesaid issue of Equity Shares shall be subject to the following terms and conditions:

- The Equity Shares to be allotted to the Proposed Allottees shall be under lock-in for such period as may be prescribed by the SEBI ICDR Regulations, 2018;
- The Equity Shares so allotted to the Proposed Allottees under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI ICDR Regulations, 2018 except to the extent and in the manner permitted thereunder;
- Allotment shall only be made in dematerialized form;
- The consideration for allotment of Equity Shares shall be paid to the Company from the bank account of the Proposed Allottee(s).
- The allotment of Equity Shares is proposed to be completed within a maximum period of 15 days from the date of passing this resolution, provided that where the allotment is pending on account of pendency of any approval by any regulatory authority, or the Central Government then, the allotment shall be completed within 15 days from the date of receipt of such approval;
- The Equity Shares proposed to be issued shall rank pari passu with the existing Equity Shares of the Company in all

respects and that the Equity Shares so allotted shall be entitled to the dividend declared, if any, including other corporate benefits, if any, for which the book closure or the record date falls subsequent to the allotment of Equity Shares.

- The issue and allotment of Equity Shares shall be subject to the requirements of all applicable laws and shall be subject to the provisions of the Memorandum of Association and Articles of Association of the Company.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution, the board of directors and the Company Secretary of the Company be and are hereby severally authorized to do all such acts, deeds, matters and things as it may in its absolute discretion consider necessary, desirable or expedient including application to Stock Exchange for obtaining of in-principle approval, listing of shares, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, to resolve and settle any questions and difficulties that may arise in the proposed issue, offer and allotment of the said Equity Shares, utilization of issue proceeds, signing of all deeds and documents as may be required.”

**6. Issuance of Fully Convertible Warrants on Preferential Basis to the persons belonging to the Promoter Category**

To consider and if thought fit, to pass the following resolution as a **Special Resolution**:

“**RESOLVED THAT** pursuant to the provisions of Sections 23(1)(b), 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (hereinafter referred to as the “Act”) read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended and other relevant rules made there under (including any statutory modification(s) thereto or re-enactment thereof for the time being in force), enabling provisions in Memorandum and Articles of Association of the Company, provisions of the uniform listing agreements entered into by the Company with the BSE Limited where the shares of the Company are listed (“Stock Exchange”), and in accordance with the guidelines, rules and regulations of the Securities and Exchange Board of India (“SEBI”), as amended including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”), the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended and in accordance with other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by the Ministry of Corporate Affairs, SEBI and / or any other competent authorities, and subject to the approvals, consents, permissions and / or sanctions, as may be required from the Government of India, SEBI, Stock Exchange(s) and any other relevant statutory, regulatory, governmental authorities or departments, institutions or bodies and subject to such terms, conditions, alterations, corrections, changes, variations and / or modifications, if any, as may be prescribed by any one or more or all of them in granting such approvals, consents, permissions and / or sanctions and which may be agreed to by the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall be deemed to include any Committee, which the Board has constituted or may hereafter constitute, to exercise one or more of its powers, including the powers conferred hereunder), **consent of the members of the Company be and is hereby accorded to the Board** to create, issue, offer and allot, on a preferential basis, **up to 33,00,000 (Thirty Three Lakh) Fully Convertible Warrants (“Warrants”)**, for cash, at an issue price of **Rs. 12/- (Rupees Twelve Only) per warrant**, determined in accordance with the provisions of Chapter V of SEBI (ICDR) Regulations, to be convertible at an option of Warrant holder(s) in one or more tranches, within 18 (eighteen) months from its allotment date into equivalent number of fully paid-up Equity Shares of face value of **Rs. 10/- (Rupees Ten Only) each**, for cash, for an aggregate amount of **up to Rs. 3,96,00,000/- (Rupees Three Crore Ninety-Six Lakh Only)** and to issue fresh Equity Shares on the conversion of Warrants on such further terms and conditions as may be finalized by the Board of Directors, to the below-mentioned persons (“Proposed Allottees”):

Sr. No.	Name of proposed Allottee	Category	No. of Warrant
1	Mr. Sanjai Seth	Promoter	15,00,000
2	Camco Commodities Private Limited	Promoter Group	9,00,000
3	My Money Technologies Private Limited	Promoter Group	9,00,000
	<b>TOTAL</b>		<b>33,00,000</b>

**RESOLVED FURTHER THAT** the “**Relevant Date**”, as per the SEBI ICDR Regulations, as amended up to date, for the determination of issue price of Equity Shares is Friday, August 27, 2021, being the date 30 days prior to the date of Annual General Meeting to be held on Sunday, September 26, 2021.

**RESOLVED FURTHER THAT** aforesaid issue of Warrants shall be subject to the following terms and conditions:

- a) Each Warrant held by the Proposed Allottee(s) shall entitle such allottee(s) to apply for and obtain allotment of one Equity Share at any time after the date of allotment but on or before the expiry of 18 (Eighteen) months from the date of allotment (the "Warrant Exercise Period").
- b) The Proposed Allottee(s) shall, on or before the date of allotment of Warrants, pay an amount equivalent to at least 25% of the Warrant Issue Price fixed per Warrant in terms of the SEBI (ICDR) Regulations, 2018 which will be kept by the Company to be adjusted and appropriated against the Warrant Issue Price of the Equity Shares. The balance 75% of the Warrant Issue Price shall be payable by the Warrant Holder at the time of exercising the Warrants.
- c) Warrants, being allotted to the Proposed Allottee(s) and the Equity Shares proposed to be allotted pursuant to the conversion of these Warrants shall be under lock-in for such period as may be prescribed under SEBI (ICDR) Regulations.
- d) Warrants so allotted under this resolution shall not be sold, transferred, hypothecated or encumbered in any manner during the period of lock-in provided under SEBI (ICDR) Regulations except to the extent and in the manner permitted there under.
- e) Warrants shall be issued and allotted by the Company only in dematerialized form.
- f) The consideration for allotment of Warrants and/or Equity Shares arising out of exercise of such Warrants shall be paid to the Company from the bank account of the Proposed Allottee(s).
- g) In the event the Warrant Holder(s) do not exercise Warrants within the Warrant Exercise Period, the Warrants shall lapse and the 25% amount paid upfront shall stand forfeited by the Company.
- h) The Warrants by itself until converted into Equity Shares, do not give to the Warrant Holder any voting rights in the Company in respect of such Warrants."

**RESOLVED FURTHER THAT** the Equity Shares proposed to be so allotted upon conversion of Warrants shall rank *pari-passu* in all respects including as to dividend, with the existing fully paid-up Equity Shares of face value of Rs.10/- (Rupees Ten Only) each of the Company, subject to the relevant provisions contained in the Memorandum of Association and Articles of Association of the Company.

**RESOLVED FURTHER THAT** for the purpose of giving effect to this resolution the Directors and Company Secretary of the Company be and are hereby authorized severally to do all such acts, deeds, matters and things as it may in its absolute discretion consider necessary, desirable or expedient including issue and allot such number of Equity Shares of the Company as may be required to be issued and allotted upon exercise of the option in the Warrants held by the holder(s) of the Warrants, application to Stock Exchanges for obtaining of in-principle approval, listing of shares, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, to resolve and settle any questions and difficulties that may arise in the proposed issue, offer and allotment of the said Warrants, utilization of issue proceeds, signing of all deeds and documents as may be required."

**By order of the Board  
For My Money Securities Ltd.**

**Sd/-  
(VIKAS SETH)  
Managing Director  
DIN: 00383194  
ADD: 10-A, Under Hill Lane,  
Civil Lines Delhi-110 054**

**Place : Delhi  
Date : 27/08/2021**

**ENCLS:-**Copy of Audited Financial Statements for the Year ended 31<sup>st</sup> day of March, 2021 attached along with all enclosures.

### Notes:

**The statement pursuant to Section 102(1) of the Companies Act, 2013 setting out the material facts in respect of the business under Item No. 4 and 5 set out above and the details under the Listing Agreement with Stock Exchanges in respect of Directors proposed to be appointed/re-appointed at the Annual General Meeting, is annexed hereto.**

1. In view of the massive outbreak of the COVID-19 pandemic, social distancing is a norm to be followed and pursuant to the Circular No. 14/2020 dated April 08, 2020, Circular No.17/2020 dated April 13, 2020 issued by the Ministry of Corporate Affairs followed by Circular No. 20/2020 dated May 05, 2020 and Circular No. 02/2021 dated January 13, 2021 and all other relevant circulars issued from time to time, physical attendance of the Members to the EGM/AGM venue is not required and general meeting be held through video conferencing (VC) or other audio visual means (OAVM). Hence, Members can attend and participate in the ensuing EGM/AGM through VC/OAVM.
2. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this EGM/AGM. However, the Body Corporates are entitled to appoint authorized representatives to attend the EGM/AGM through VC/OAVM and participate there at and cast their votes through e-voting.
3. The Members can join the AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the AGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.
4. The attendance of the Members attending the AGM through VC/OAVM will be counted for the purpose of reckoning the quorum under Section 103 of the Companies Act, 2013.
5. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the AGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as venue voting on the date of the AGM will be provided by NSDL.
6. In line with the Ministry of Corporate Affairs (MCA) Circular No. 17/2020 dated April 13, 2020, the Notice calling the AGM has been uploaded on the website of the Company at [www.mymoneyviews.com](http://www.mymoneyviews.com). The Notice can also be accessed from the websites of the Stock Exchange i.e. BSE Limited at [www.bseindia.com](http://www.bseindia.com) and the AGM Notice is also available on the website of NSDL (agency for providing the Remote e-Voting facility) i.e. [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
7. AGM has been convened through VC/OAVM in compliance with applicable provisions of the Companies Act, 2013 read with MCA Circular No. 14/2020 dated April 08, 2020 and MCA Circular No. 17/2020 dated April 13, 2020, MCA Circular No. 20/2020 dated May 05, 2020 and MCA Circular No. 2/2021 dated January 13, 2021.

### **THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:-**

**The remote e-voting period begins on September 23, 2021 at 09:00 A.M. and ends on September 25, 2021 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. September 19, 2021, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being September 19, 2021.**

### **Procedure to vote electronically using NSDL e-Voting system**

*The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:*

#### **Step 1: Access to NSDL e-Voting system**

- A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in DEMAT mode:

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in DEMAT mode are allowed to vote through their DEMAT account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their DEMAT accounts in order to access e-Voting facility.

Login method for Individual shareholders holding securities in DEMAT mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in DEMAT mode with NSDL.	<ol style="list-style-type: none"> <li>1. If you are already registered for <b>NSDL IDeAS facility</b>, please visit the e-Services website of NSDL. Open web browser by typing the following URL: <a href="https://eservices.nsdl.com/">https://eservices.nsdl.com/</a> either on a Personal Computer or on a mobile. Once the home page of e-Services is launched, click on the "<b>Beneficial Owner</b>" icon under "Login" which is available under "<b>IDeAS</b>" section. A new screen will open. You will have to enter your User ID and Password. After successful authentication, you will be able to see e-Voting services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on options available against company name or <b>e-Voting service provider - NSDL</b> and you will be re-directed to NSDL e-Voting website for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</li> <li>2. If the user is not registered for IDeAS e-Services, option to register is available at <a href="https://eservices.nsdl.com">https://eservices.nsdl.com</a>. Select "<b>Register Online for IDeAS</b>" Portal or click at <a href="https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp">https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp</a></li> <li>3. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <a href="https://www.evoting.nsdl.com/">https://www.evoting.nsdl.com/</a> either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digits demat account number held with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on options available against company name or <b>e-Voting service provider - NSDL</b> and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</li> </ol>
Individual Shareholders holding securities in DEMAT mode with CDSL	<ol style="list-style-type: none"> <li>1. Existing users who have opted for Easi / Easiest, they can login through their user id and password. Option will be made available to reach e-Voting page without any further authentication. The URL for users to login to Easi / Easiest are <a href="https://web.cdslindia.com/myeasi/home/login">https://web.cdslindia.com/myeasi/home/login</a> or <a href="http://www.cdslindia.com">www.cdslindia.com</a> and click on New System Myeasi.</li> <li>2. After successful login of Easi/Easiest the user will be also able to see the E Voting Menu. The Menu will have links of <b>e-Voting service provider i.e. NSDL</b>. Click on <b>NSDL</b> to cast your vote.</li> <li>3. If the user is not registered for Easi/Easiest, option to register is available at <a href="https://web.cdslindia.com/myeasi/Registration/EasiRegistration">https://web.cdslindia.com/myeasi/Registration/EasiRegistration</a></li> <li>4. Alternatively, the user can directly access e-Voting page by providing DEMAT Account Number and PAN No. from a link in <a href="http://www.cdslindia.com">www.cdslindia.com</a> home page. The system will authenticate the user by sending OTP on registered Mobile &amp; Email as recorded in the DEMAT Account. After successful authentication, user will be provided links for the respective ESP i.e. <b>NSDL</b> where the e-Voting is in progress.</li> </ol>
Individual Shareholders (holding securities in DEMAT mode) login through their depository participants	<p>You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. Once login, you will be able to see e-Voting option. Once you click on e-Voting option, you will be redirected to NSDL/ CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on options available against company name or <b>e-Voting service provider-NSDL</b> and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting &amp; voting during the meeting.</p>

**Important note:** Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.



Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at <a href="mailto:evoting@nsdl.co.in">evoting@nsdl.co.in</a> or call at toll free no.: 1800 1020 990 and 1800 22 44 30
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at <a href="mailto:helpdesk.evoting@cdslindia.com">helpdesk.evoting@cdslindia.com</a> or contact at 022-23058738 or 022-23058542-43

**B) Login Method for shareholders other than Individual shareholders holding securities in DEMAT mode and shareholders holding securities in physical mode.**

**How to Log-in to NSDL e-Voting website?**

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: <https://www.evoting.nsdl.com/> either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/ Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.

*Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at <https://eservices.nsdl.com/> with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.*

4. Your User ID details are given below :

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	Your User ID is:
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID For example if your DP ID is IN300*** and Client ID is 12***** then your user ID is IN300***12*****.
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID For example if your Beneficiary ID is 12***** then your user ID is 12*****.
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company For example if folio number is 001*** and EVEN is 116891 then user ID is 116891001***

5. Password details for shareholders other than Individual shareholders are given below:
  - a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.
  - b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
  - c) How to retrieve your 'initial password'?
    - (i) If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.
    - (ii) If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
  - a) Click on "[Forgot User Details/Password?](#)" (If you are holding shares in your demat account with NSDL or CDSL) option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
  - b) [Physical User Reset Password?](#)" (If you are holding shares in physical mode) option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com).
  - c) If you are still unable to get the password by aforesaid two options, you can send a request at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
  - d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

### **Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.**

#### **How to cast your vote electronically and join General Meeting on NSDL e-Voting system?**

1. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.
2. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join General Meeting".
3. Now you are ready for e-Voting as the Voting page opens.
4. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
5. Upon confirmation, the message "Vote cast successfully" will be displayed.
6. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
7. Once you confirm your vote on the resolution, you will not be allowed to modify your vote.

#### **General Guidelines for shareholders**

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to [cs.sarikajain@yahoo.in](mailto:cs.sarikajain@yahoo.in) with a copy marked to [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in).
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "[Forgot User Details/Password?](#)" or "[Physical User Reset Password?](#)" option available on [www.evoting.nsdl.com](http://www.evoting.nsdl.com) to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of [www.evoting.nsdl.com](http://www.evoting.nsdl.com) or call on toll free no.: 1800 1020 990 and 1800 22 44 30 or send a request to NSDL at [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in)

#### **Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:**

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) by email to ([mymoneyviews@outlook.com](mailto:mymoneyviews@outlook.com)).
2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16 digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhar Card) to ([mymoneyviews@outlook.com](mailto:mymoneyviews@outlook.com)). If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at **step 1 (A)** i.e. Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.



3. Alternatively shareholder/members may send a request to [evoting@nsdl.co.in](mailto:evoting@nsdl.co.in) for procuring user id and password for e-voting by providing above mentioned documents.
4. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

### THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM/AGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e-voting.

### INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for **Access to NSDL e-Voting system**. After successful login, you can see link of "VC/OAVM link" placed under **"Join General meeting"** menu against company name. You are requested to click on VC/OAVM link placed under Join General Meeting menu. The link for VC/OAVM will be available in Shareholder/ Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.
2. Members are encouraged to join the Meeting through Laptops for better experience.
3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.
4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.
5. Shareholders, who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at [mymoneyviews@outlook.com](mailto:mymoneyviews@outlook.com). The same will be replied by the company suitably.

By order of the Board  
For My Money Securities Ltd.

Sd/-  
(VIKAS SETH)  
Managing Director  
DIN: 00383194  
ADD: 10-A, Under Hill Lane,  
Civil Lines Delhi-110 054

Place : Delhi  
Date : 27/08/2021

### ANNEXURE TO THE NOTICE

#### EXPLANATORY STATEMENT:

As required under Section 102 of the Companies Act, 2013, the following statement sets out all material facts concerning the item of special business mentioned under Item No. 4, 5 & 6 of the accompanying Notice:

#### **ITEM No. 4**

As per the provisions of 196, 203 and any other applicable provisions of the Companies Act, 2013 and the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 or any other relevant rules (including any statutory modification(s) or re-enactment thereof for the time being in force), every listed company is required to appoint a Managing Director/WTD/Manager/CEO, CFO and CS as Key Managerial Personnel. In view of the provisions of the Act, the Nomination & Remuneration Committee and the Board, recommends to re-appoint Mr. Sanjai Seth (DIN 00350518) as a Whole-Time Director of the company for the period of five years w.e.f 01.11.2021 to 30.10.2026.

As per the section 196(4) of the Companies Act, 2013, the re-appointment of Mr. Sanjai Seth (DIN 00350518) as a Whole-Time Director of the company is required to be approved by the members of the company. notice in writing from Mr. Sanjai Seth (DIN 00350518), has been received by the Company under Section 160 of the Companies Act, 2013 signifying his intention to propose his candidature for appointment as Whole-Time Director of the Company. Mr. Sanjai Seth (DIN 00350518), candidate for appointment as Whole-Time Director, being eligible, offers himself for appointment.

#### **Statement containing required information as per Category (iv) of Part II of Section II of Schedule V of the Companies Act, 2013 for Item No. 4**

##### **1. GENERAL INFORMATION:**

- (i) **Nature of Industry** – STOCK BROKING AND OTHER FINANCIAL SERVICES
- (ii) **Date of Incorporation**- 05<sup>th</sup> March, 1992
- (iii) **Date of commencement of Business** – N.A.
- (iv) **In case of new companies, expected date of commencement of activities as per project approved by financial institutions appearing in the prospectus**- Not applicable.
- (v) **Financial performance based on given indicators** (Rs. in Lakhs)

Particulars	FY 2020-21	FY 2019-20
Revenue from Operations	39.58	(74.85)
Other Income	29.71	47.33
Profit before tax	0.211	(138.11)
Profit after tax	04.92	(147.16)
Net worth	827.09	822.15
EPS (Rs.)	0.0493	(1.4716)

- (iv) **Foreign investments, if any-**  
No Foreign Direct Investment is made in the company.

##### **2. INFORMATION ABOUT APPOINTEE:**

###### **a. Background Details:**

Mr. Sanjai Seth aged 55 years. He is a Master of Finance and Control from Delhi University and has more than 30 years experience in equity and capital market. He is CEO (Chief Executive Officer) of the Company and is responsible for enhancing relationship with key corporate, financial institutions and high net worth individuals.

###### **b. Past Remuneration:**

Mr. Sanjai Seth was paid Rs.10,68,000/- p.a. remuneration for the financial year 2020-21.

###### **c. Recognition or awards: Not Applicable**

###### **d. Job Profile and suitability :-**

Mr. Sanjai Seth has been serving the same industry since 1993 and under his leadership the Company will benefit

immensely. The Board of Directors is confident that, with his extensive business knowledge, experience and expertise in the Broking Business would definitely continue to enhance the Board's strength and dynamism.

Mr. Sanjai Seth is engaged in building long term relationships with his clients to help them achieve their commercial, financial and strategic objectives. He has been active in media and various investor clubs enhancing value to the programmes undertaken.

**e. Remuneration proposed:-**

<b>Name</b>	<b>Mr. SANJAI SETH</b>
<b>Designation</b>	<b>Whole-Time Director</b>
<b>Tenure</b>	Five Years (W.E.F 01 <sup>st</sup> November, 2021 to 31 <sup>st</sup> October, 2026)
<b>Salary</b>	Not Exceeding Rs. 2, 00,000/- p.m. The Board on the recommendation of nomination & remuneration committee may increase the salary as per company rules and provisions of Schedule V to the Companies Act, 2013.

During 2020-21, the Company reported Net Profit of Rs. 492,872/- (Rupees Four Lac Ninety Two Thousands Eight Hundred and Seventy Two Only).

**In terms of Section I & II of Part II of Schedule V of the Companies Act, 2013, a company having effective Capital of Rs. 5 Crores or more but less than Rs. 100 Crores, can pay yearly remuneration of Rs. 84 Lacs p.a., without the Central Government approval.** The Nomination and Remuneration Committee and Board proposed the remuneration not exceeding of Rs. 24 Lacs p.a to be paid to Whole-Time Director, which is within the limit as prescribed in Section II of Part II of Schedule V of the Companies Act, 2013.

**f. Comparative remuneration Profile with respect to Industry, size of the Company, profile of the position and person -**

The remuneration is much below the prevailing remuneration in the industry of similar size for similarly placed persons and according to job responsibility.

**g. Pecuniary relationship directly or indirectly with the Company, or relationship with the managerial personal, if any:-**

Mr. Sanjai Seth has no pecuniary relationship directly or indirectly with the Company or its managerial personnel other than his remuneration in the capacity of Director. As on date he holds 6, 53,600 shares of the Company.

List of companies in which candidate is Director or having Interest apart from My Money Securities Ltd:

<b>S. No.</b>	<b>Name of Companies in which Candidate is Director</b>	<b>Nature of Interest</b>
1	Camco Commodities Private Ltd	Director
2	My Money Insurance Brokers Private Ltd.	Director
3	My Money Technologies Private Ltd.	Director
4	My Money Credits Private Ltd.	Director
5	My Money Realtors Private Ltd.	Director

**3. OTHER INFORMATION:**

**(a) Steps taken or proposed to be taken for improvement:**

The Company is taking efforts on implementing various strategies to help to increase the turnover thereby increasing profits of the company.

**4. DISCLOSURES:**

**The shareholders of the company shall be informed of the remuneration package of the managerial personnel:**

The remuneration paid to Mr. Sanjai Seth was stated above. Mr. Sanjai Seth, satisfy all the conditions set out in Part-I & Part II of Schedule V to the Act. Further, he satisfies the conditions set out under Section 196(3) of the Act for being eligible for his appointment.

Your Directors recommend passing of the Resolution at item no. 4 as Special Resolution.

None of the Directors and Key Managerial Personnel is interested in the said resolution except Mr. Sanjai Seth.

**DETAILS OF DIRECTORS SEEKING APPOINTMENT/ REAPPOINTMENT AT THE FORTHCOMING ANNUAL GENERAL MEETING IN PURSUANCE TO CLAUSE 36(3) OF CHAPTER IV- RELATING TO DOCUMENTS & INFORMATION TO SHAREHOLDERS OF THE SEBI (LISTING OBLIGATIONS & DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

The details pertaining to appointment or re-appointment of the Directors as required to be provided pursuant to Regulation 36(3) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 are as follows:

<b>Name of the Director</b>	<b>Mr. SANJAI SETH</b>	<b>Mrs. RAJNI SETH</b>
<b>Director Identification Number (DIN)</b>	<b>00350518</b>	<b>00350604</b>
<b>Date of Birth</b>	25/07/1965	22/03/1939
<b>Date of Appointment</b>	11/01/1993	14/08/1994
<b>Profile of Director</b>	Mr. Sanjai Seth has been serving the same industry since 1993 and under his leadership the Company will benefit immensely. The Board of Directors is confident that, with his extensive business knowledge, experience and expertise in the Broking Business would definitely continue to enhance the Board's strength and dynamism. Mr. Sanjai Seth is engaged in building long term relationships with his clients to help them achieve their commercial, financial and strategic objectives. He has more than 30 years' experience in equity and capital market. He is C.E.O. (Chief Executive Officer) of the company and is responsible for enhancing relationship with key corporate, financial institutions and high net worth individuals.	She has over 26 year's experiences in administration work. She has done the schooling from St. Xavier's, Mumbai and B.A. IInd year from Mumbai University
<b>Expertise in specific functional area</b>	Stock Broking Relationship Manager	Twenty Six Years' experience in personnel and Human Resources (HR) Management.
<b>Qualification</b>	M.F.C (Master of Finance and Control)	B.A. IInd year from Mumbai University.
<b>Remuneration last drawn (including sitting fees, if any)</b>	Rs. 10,68,000	Nil
<b>List of outside Directorship held as on 31<sup>st</sup> March, 2021 (Excluding Private Limited Companies and Foreign Companies)</b>	Nil	Nil
<b>Chairman of the Company as on 31<sup>st</sup> March, 2021/Member of the Committee of Board of Directors</b>	Member of <b>Three</b> committees of Board of Directors	Member of <b>Two</b> committees of Board of Directors
<b>No of Shares held in the Company as on 31<sup>st</sup> March, 2021</b>	6,53,600	7,90,300
<b>Relationship between directors Interest.</b>	Mrs. Rajni Seth- Mother Mr. Vikas Seth- Brother	Mr. Sanjai Seth & Mr. Vikas Seth- Sons
<b>Number of meetings of the Board attended during the year</b>	5	5

### Item No. 5 & 6

The Special Resolutions contained in Item No. 5 & 6 of the Notice, have been proposed pursuant to the provisions of Sections 23, 42 and 62 of the Companies Act, 2013, to issue and allot up to 35,00,000 Equity shares of face value of Rs. 10/- each and up to 33,00,000 Fully Convertible Warrants, at an issue price of Rs.12/- each, aggregating up to Rs. 4,20,00,000/- and up to Rs. 3,96,00,000/- respectively.

The proposed Preferential Issue is to be issued to the persons belonging Promoter Category and Non-Promoter Category, in terms of Chapter V of the SEBI (ICDR) Regulations, 2018 and applicable provisions of Companies Act, 2013. The said proposal has been considered and approved by the Board in their meeting held on Saturday, August 21, 2021.

The approval of the members is accordingly being sought by way of a 'Special Resolution' under Sections 42, and 62(1)(c) of the Companies Act, 2013, read with the rules made thereunder, and Regulation 160 of the SEBI (ICDR), Regulations.

The details of the issue and other particulars as required in terms of Rule 14(1) of the Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163 of the SEBI (ICDR), Regulations are set forth below:

#### I. **Objects of the Issue:**

The proceeds of the preferential issue shall be utilized to meet funding requirements of the Company for opening of new branch/ branches, marketing through Online and Offline modes, further investments and working capital requirements and other general corporate purposes.

#### II. **Particulars of the offer including the maximum number of specified securities to be issued:**

Preferential Issue of up to 35,00,000 Equity shares, to Promoter and Non Promoter Category allottees, of face value of Rs. 10/- each and up to 33,00,000 Fully Convertible Warrants, to Promoter Category allottees, at an issue price of Rs.12/- each, aggregating up to Rs. 4,20,00,000 and up to Rs.3,96,00,000/-, respectively.

#### III. **The intent of the promoters, directors or key management personnel of the issuer to subscribe to the offer:**

Except as following none of the promoters, directors or key management personnel of the issuer intent to subscribe to the offer:

S. No.	Name	Category	Number of Equity Shares	Number of Warrants
1	Mr. Sanjai Seth	Promoter	9,00,000	15,00,000
2	Mr. Vikas Seth	Promoter	4,00,000	-
3	Camco Commodities Private Limited	Promoter Group	4,00,000	9,00,000
4	My Money Technologies Private Limited	Promoter Group	4,00,000	9,00,000

Except aforesaid, none of the promoters, Directors or Key Managerial Personnel of the Company intends to subscribe to any of the securities proposed to be issued under the Preferential Issue.

#### IV. **The Shareholding Pattern of the issuer before and after the preferential issue:**

The shareholding pattern of the Company before and after the proposed preferential issue is likely to be as follows:

Category	Pre issue Shareholding Structure		Equity Shares to be allotted	Post Equity Allotment (2)		Warrants to be allotted	Post Issue Shareholding (Presuming full conversion of Warrants) (2)	
	No. of Shares	% age		No. of Shares	%		No. of Shares	% age
(A) Promoter Shareholding								
(1) Indian								
(a) Individuals & HUF	21,27,800	21.28	13,00,000	34,27,800	25.39	15,00,000	49,27,800	29.33
(b) Bodies Corporate	31,94,100	31.94	8,00,000	39,94,100	29.59	18,00,000	57,94,100	34.49
Sub Total (A)(1)	53,21,900	53.22	21,00,000	74,21,900	54.98	33,00,000	1,07,21,900	63.82
(2) Foreign promoters	-	-	-	-	-	-	-	-
<b>Total Promoter shareholding A=A1 +A2</b>	<b>53,21,900</b>	<b>53.22</b>	<b>21,00,000</b>	<b>74,21,900</b>	<b>54.98</b>	<b>33,00,000</b>	<b>1,07,21,900</b>	<b>63.82</b>

Category	Pre issue Shareholding Structure		Equity Shares to be allotted	Post Equity Allotment (2)		Warrants to be allotted	Post Issue Shareholding (Presuming full conversion of Warrants) (2)	
	No. of Shares	% age		No. of Shares	%		No. of Shares	% age
(B) Public Shareholding								
B1) Institutional Investors	-	-	-	-	-	-	-	-
B2) Central Govt./Stat Govt./POI	-	-	-	-	-	-	-	-
B3) Non-Institutional Investors								
Individuals	19,70,892	19.71	-	19,70,892	14.60	-	19,70,892	11.73
Body Corporate	27,07,508	27.07	14,00,000	41,07,508	30.43	-	41,07,508	24.45
Others (Including HUF, LLP&NRI)	-	-	-	-	-	-	-	-
<b>Total Public Shareholding B=B1+B2+B3</b>	<b>46,78,400</b>	<b>46.78</b>	<b>14,00,000</b>	<b>60,78,400</b>	<b>45.02</b>	<b>-</b>	<b>60,78,400</b>	<b>36.18</b>
C) Non Promoter - Non Public	-	-	-	-	-	-	-	-
<b>Grand Total (A+B+C)</b>	<b>1,00,00,300</b>	<b>100.00</b>	<b>35,00,000</b>	<b>1,35,00,300</b>	<b>100.00</b>	<b>33,00,000</b>	<b>1,68,00,300</b>	<b>100.00</b>

Note:

- The pre-issue shareholding pattern is as on August 20, 2021.
- Post shareholding structure is assuming full conversion and may change depending upon any other corporate action in between.

### V. **Proposed time limit within which the allotment shall be complete:**

In terms of SEBI (ICDR) Regulations, preferential allotment of said Equity Shares and Warrants will be completed within a period of 15 (fifteen) days from the date of passing of special resolutions at Item No. 5 & 6. Provided that where the allotment is pending on account of pendency of any application for approval or permission by any regulatory authority, if applicable, the allotment would be completed within 15 (fifteen) days from the date of such approval or within such further period as may be prescribed or allowed by SEBI, stock exchange(s) or other concerned authorities.

### VI. **The identity of the natural persons who are the ultimate beneficial owners of the securities proposed to be allotted and/or who ultimately control the proposed allottee(s) and the percentage of post preferential issue capital that may be held by them:**

Identity of the Proposed Allottee(s) and the percentage of post preferential issue capital that may be held by them:

S. No.	Name	Pre issue Shareholding Structure		No. of Equity Shares to be Allotted	Post Issue Shareholding#		No. Of Warrants To be Allotted	Post Issue Shareholding (Presuming full conversion of Warrants) #		Name of ultimate beneficial owners
		No. of Shares	% age		No. of Shares	%		No. of Shares	% age	
1	Mr. Sanjai Seth	6,53,600	6.54	9,00,000	15,53,600	11.51	15,00,000	30,53,600	18.18	Refer Note
2	Mr. Vikas Seth	5,46,850	5.47	4,00,000	9,46,850	7.01	NIL	9,46,850	5.64	Refer Note
3	Camco Commodities Private Limited	11,94,100	11.94	4,00,000	15,94,100	11.81	9,00,000	24,94,100	14.85	Mr. Sanjai Seth
4	My Money Technologies Private Limited	20,00,000	20.00	4,00,000	24,00,000	17.78	9,00,000	33,00,000	19.64	Mr. Sanjai Seth
5	Mehak Infracon (P) Limited	4,67,300	4.67	8,00,000	12,67,300	9.39	NIL	12,67,300	7.54	Anant Raj Limited @



S. No.	Name	Pre issue Shareholding Structure		No. of Equity Shares to be Allotted	Post Issue Shareholding#		No. Of Warrants To be Allotted	Post Issue Shareholding (Presuming full conversion of Warrants) #		Name of ultimate beneficial owners
		No. of Shares	% age		No. of Shares	%		No. of Shares	% age	
6	Yukti Securities (P) Limited	1,90,000	1.90	5,00,000	6,90,000	5.11	NIL	6,90,000	4.11	Mr. Rohitasava Chand
7	IT&T Entertainment Services (P) Limited	5,00,000	5.00	1,00,000	6,00,000	4.44	NIL	6,00,000	3.57	Mr. Jugendra Singh

*Note: Proposed Allottee being a natural person the Ultimate Beneficial Owner disclosure is not applicable.*

*#Post Issue Shareholding will change in case of any corporate action in between.*

*@ As per SEBI Circular CIR/MIRSD/2/2013 dated January 24, 2013 where the owner of the controlling interest is a company listed on a stock exchange it is not necessary to identify and verify the identity of any shareholder or beneficial owner of such companies.*

### **VII. Consequential Changes in the Voting Rights and Change in Management:**

As a result of the proposed preferential issue of Equity Shares and Warrants and upon conversion of the warrants, there will be no change in the control or management of the Company. However, voting rights will change in tandem with the shareholding pattern.

### **VIII. Lock-in Period:**

- The Equity Shares and warrants and equity shares to be allotted upon conversion of warrants, shall be subject to 'lock-in' in accordance with Chapter V of the SEBI (ICDR) Regulations.
- The entire pre-preferential allotment shareholding, if any, of the Proposed Allottees, shall be locked-in as per Chapter V of the SEBI (ICDR) Regulations.

### **IX. Issue price and Relevant Date:**

The price of equity shares to be issued is fixed at Rs.12/- (Rupees Twelve Only) per equity share for preferential issue. The shares of the Company are infrequently traded on the BSE Limited, hence the price is determined in compliance with Regulation 165 of SEBI (ICDR) Regulations, 2018 for Preferential Issues taking into account valuation parameters including book value, comparable trading multiples and such other parameters as are customary for valuation of shares.

A certificate from Independent Valuer confirming the minimum price for preferential issue as per preferential issue guidelines of SEBI (ICDR) Regulations, 2018 along with the calculation thereof is obtained and the same is available for inspection at the Registered Office of the Company.

### **X. Undertakings:**

- None of the Company, its Directors or Promoters is categorized as wilful defaulter(s) by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by Reserve Bank of India. Consequently, the disclosure required under Regulation 163(1)(i) is not applicable.
- None of its Directors or Promoters is fugitive economic offenders as defined under the SEBI ICDR Regulations.
- As the equity shares have been listed on BSE Limited for a period of more than twenty-six weeks as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable. Consequently, the undertaking required under Regulation 163(1)(g) and Regulation 163(1)(h) is not applicable.
- No member of the promoter group of the Company have sold or transferred any Equity Shares during the six months preceding the Relevant Date.

### **XI. Auditor's Certificate:**

The certificate from M/s Adiwise M.K. & Associates, Chartered Accountants (FRN: 007180N), Chartered Accountants, being the Statutory Auditors of the Company certifying that the preferential issue is being made in accordance with the requirements of Chapter V of the SEBI ICDR Regulations, 2018 shall be available for inspection at the registered office of the Company on all working days (excluding Saturday) during 10:00 A.M. to 5:00 P.M. up-to the date of Annual General Meeting and shall also be available during the Annual General Meeting. The members desirous to inspect the auditor certificate may send an email at [mymoneyviews@outlook.com](mailto:mymoneyviews@outlook.com), for inspection of said certificate electronically during the AGM, at-least 5 days before the date of AGM, in advance.

### **XII. Details of the Directors, Key Managerial Persons or their relatives, in any way, concerned or interested in the said resolution.**

Except as following none of the other Directors or key managerial personnel or their relatives are in any way concerned or interested, financially or otherwise, in the above referred resolution.

S. No.	Name	Category	Designation	Type of Security	Number of Equity Shares	Number of Warrants
1	Mr. Sanjai Seth	Promoter	Director	Equity	9,00,000	15,00,000
2	Mr. Vikas Seth	Promoter	Director	Equity	4,00,000	-

The Board of Directors recommends the resolutions as set out in Item Nos. 5 & 6 of this notice for the issue of Equity Shares and Warrants, on a preferential basis, to the persons belonging to the promoter group and non-promoter category by way of Special Resolution.

**By order of the Board  
For My Money Securities Ltd.**

**Sd/-  
(VIKAS SETH)  
Managing Director  
DIN: 00383194  
ADD: 10-A, Under Hill Lane,  
Civil Lines Delhi-110 054**

**Place : Delhi  
Date : 27/08/2021**